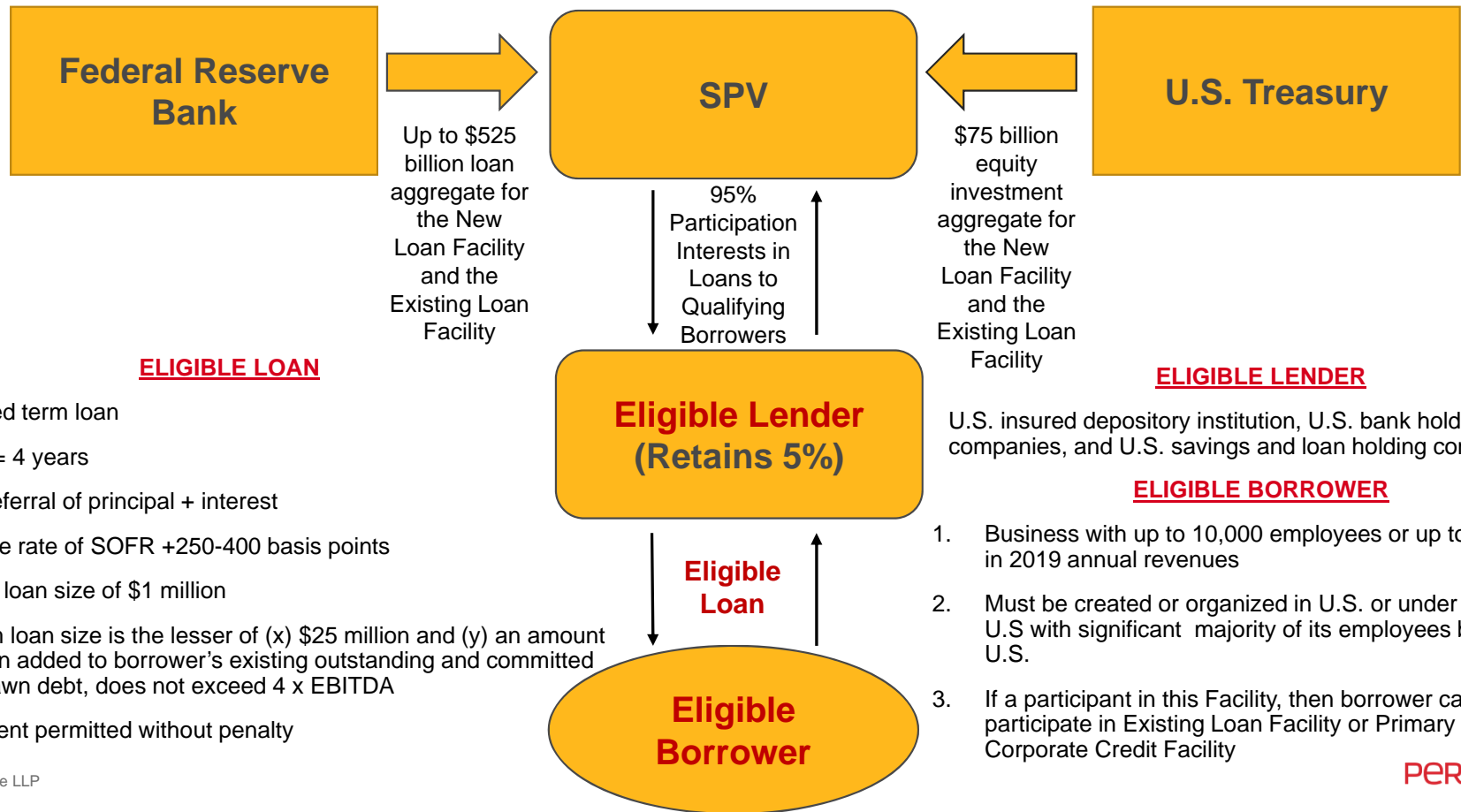


An Overview of the Main Street Loan Facilities

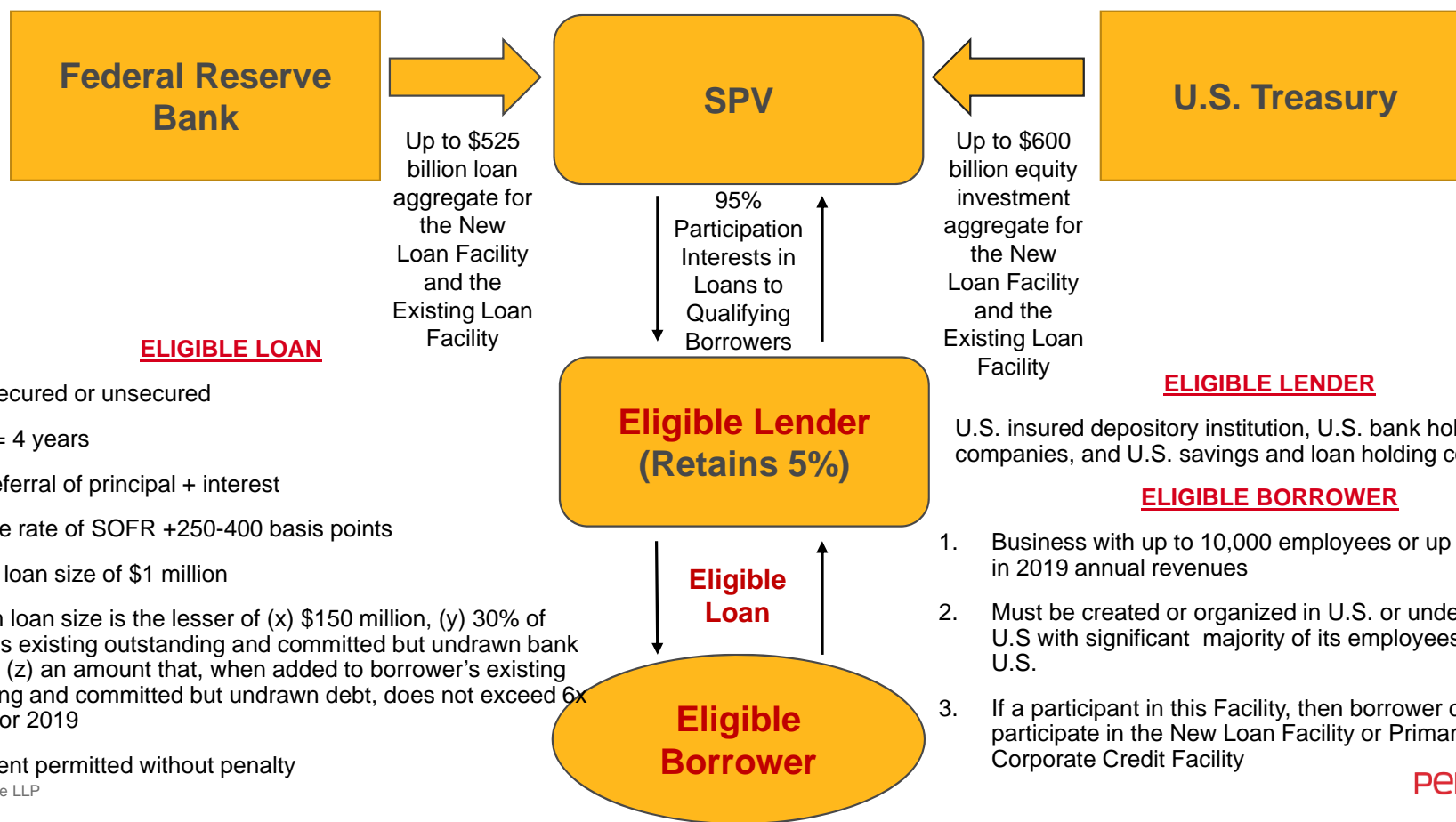
TWO FACILITIES, ONE OBJECTIVE, SOME RESTRICTIONS

- Two different facilities with a common objective
 - To facilitate lending to small and medium-sized businesses under the CARES Act Main Street Lending Program
- Main Street New Loan Facility
 - Available for loans originated on or after April 8, 2020 (the “New Loan Facility”)
- Main Street Extended Loan Facility
 - Available for loans originated before April 8, 2020 (the “Existing Loan Facility”)
- Both facilities restrict ability of borrowers
 - To pay dividends on common stock and, if publicly listed, re-purchase shares
 - To compensate executives

An Overview of the Main Street New Loan Facility



An Overview of the Main Street Expanded Loan Facility



ELIGIBLE LOAN

1. Can be secured or unsecured
2. Maturity = 4 years
3. 1-Year deferral of principal + interest
4. Adjustable rate of SOFR +250-400 basis points
5. Minimum loan size of \$1 million
6. Maximum loan size is the lesser of (x) \$150 million, (y) 30% of borrower's existing outstanding and committed but undrawn bank debt, and (z) an amount that, when added to borrower's existing outstanding and committed but undrawn debt, does not exceed 6x EBITDA for 2019
7. Prepayment permitted without penalty

ELIGIBLE LENDER

U.S. insured depository institution, U.S. bank holding companies, and U.S. savings and loan holding companies

ELIGIBLE BORROWER

1. Business with up to 10,000 employees or up to \$2.5 billion in 2019 annual revenues
2. Must be created or organized in U.S. or under laws of the U.S. with significant majority of its employees based in the U.S.
3. If a participant in this Facility, then borrower cannot participate in the New Loan Facility or Primary Market Corporate Credit Facility